



Strategy & Talent Worksheet For Your Career & Life

Name:

Date Last Updated:

STRATEGY

1. Where would you rate yourself against where you want to be? Are you living a Vanilla Life?

Living a Vanilla Life

Living the Dream (*Mint Chocolate Chip*)

0	1	2	3	4	5	6	7	8	9	10
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. Define Your Legacy: How do you want to be remembered when you leave this life?

A. Personal:

B. Professional/Career:

C. Financial:

## TALENT

3. Define 2 development action plans for you to increase your professional and/or personal performance (training, coaching, conferences, seminar, book)

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## GOALS & ACTION PLANS

4. Define 2 to 4 goals you want to accomplish in the next 6 months to take the first step in achieving your legacy. Document 5 or more action plans to achieve each goal with owner and due date.

a. Goal #1:

i. Action Plan

Owner

Due Date

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- Meet monthly with an accountability partner to review due dates and make sure action plans are getting done
- Every 6 months complete the work sheet to update your legacy and define new goals and 5 or more action plans to achieve them
- Live the life you want by wrapping your natural talents around a passion in your life – Stop Living Vanilla Ice Cream

Email [info@smadvisors.com](mailto:info@smadvisors.com) with any questions or for help



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